

Ticker: **GE US EQUITY**

General Electric Co (New York: GE, Currency: USD)

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Website: www.geaerospace.com
Number of Employees: 125,000
Ticker: GE US

1 Neumann Way Cincinnati, OH 45215 United States
Phone : 1-617-443-3000
Fax : 1-203-373-3131

161.92 +1.30 (0.81%)
10/16/24 0.8

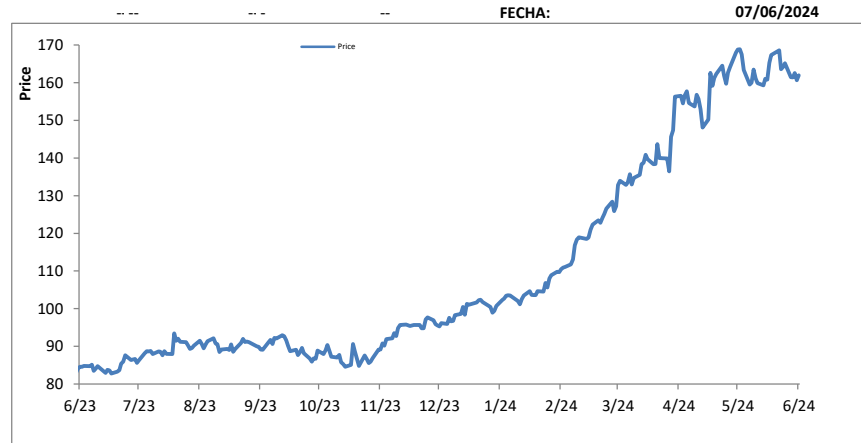
General Electric Company, que opera como GE Aerospace, es una empresa proveedora de motores para aeronaves. Ofrece motores de reacción y turbohélice, y sistemas integrados para aeronaves comerciales, militares, de negocios y de aviación general. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	161.92	Market Cap (MM)	177,238.7
Open	160.70	Shares Out. (MM)	1,094.6
Previous Close	160.62	Float %	96.3%
Change	-1.93	Shares sold short (MM)	11,116,028.0
Change %	-1.19	Dividend Yield %	0.3
Day High/Day Low	163.8 / 160.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	170.8 / 81.9	P / Diluted EPS Before XO	
Volume (MM)	3.34	Beta	1.02
Avg. Vol - 3 mo (MM)	7.38		

Financial Information (Currency: USD, in mm)

Revenue - LTM	69,521.0	Cash & ST Invest.	60,673
EBIT - LTM	2,975.0	Total Assets	163,045.0
EBITDA - LTM	5,258.0	Total Debt	22,937.0
Net Income - LTM	3,511.0	Total Liabilities	134,466.0
Total Enterprise Value	156,570	Total Equity	28,579.0
TEV/ Total Revenue	2.5 x	Cash from Operations - LTM	6,430.0
TEV/ EBITDA	32.6 x	Cash From Investing - LTM	6,581.0
		Cash from Financing -LTM	-5,591.0



Company Notes

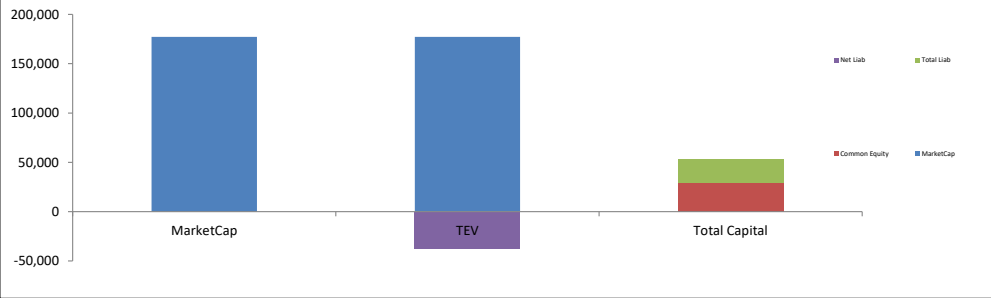
2016 Q1	A loss of \$29.000 from Other One Time Items
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$-2.000 from Unrealized Investments
A loss of \$686 from Restructuring	
A gain of \$59 from Disposal of assets	2015 Q1
A loss of \$16 from Other One Time Items	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$422 from Restructuring
	A loss of \$3 from Other One Time Items
2015 A1	
GAAP Net Income includes: (in millions):	2014 A1
an after-tax loss of \$7.495.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$1734 from Restructuring	A loss of \$312.000 from Other One Time Items
a gain of \$90 from Disposal	A gain of \$-4 from Unrealized Investments
a loss of \$424.561539 from Other one time	A loss of \$1788 from restructuring
2015 Q4	
GAAP Net Income includes: (in millions):	2014 Q4
an after-tax gain of \$3,758.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$567 from Restructuring	A loss of \$297.000 from Other One Time Items
a gain of \$90 from Disposal	A loss of \$661.000 from restructuring
a loss of \$840.461538 from Other one time	
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q3
A loss of \$346.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$2.000 from Other One Time Items	A loss of \$2.000 from Other One Time Items
A after -tax loss of \$347.000 from Discontinued Operations	A after -tax gain of \$706.000 from Discontinued Operations
2015 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$3,380.000 from Sale of Business	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$450.000 from Legal Expense	A loss of \$9 from Other One Time Items
	A gain of \$1 from Unrealized Investments
	2014 Q1

Key Board Members

Name	Title	Organization
1 Henry Lawrence Culp "Larry"	Chairman/Ceo	General Electric Co
2	Chairman	Ge Healthcare Technologies Inc
3	Trustee	Wake Forest University
4 Edward P Garden "Ed"	Co-Founder	Triam Acquisition 1 Corp
5	Co-Founder	Triam Partners Lp
6	Co-Founder	Triam Fund Management Lp
7	Board Member	Legg Mason Inc
8	Board Member	General Electric Co
9 Isabella D Goren "Bella"	Member-Exec Board	Southern Methodist University
#	Board Member	General Electric Co
#	Board Member	Marriott Intl Inc
#	Board Member	Massachusetts Mutual Life Insu
#	Board Member	National Association Of Corpor
# Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business
#	Senior Advisor	Warburg Pincus Llc
#	Partner	Global Infrastructure Partners
#	Member-Mgmt Board	Smu Cox School Of Business
#	Board Member	Blockchain Luxembourg Sa
#	Lead Director	General Electric Co
#	Lead Director	Walmart Inc
#	Board Member	Us Airways Inc
#	Board Member	Green Africa Airways Ltd
# Thomas Enders "Tom"	President	Deutsche Gesellschaft Fuer Aus
#	Board Member	General Electric Co
#	Chairman	Lilium Nv
#	Board Member	Deutsche Lufthansa Ag
#	Board Member	Linde Plc
#	Board Member	Worldvu Satellites Ltd
#	Board Member	Fed Of German Industries

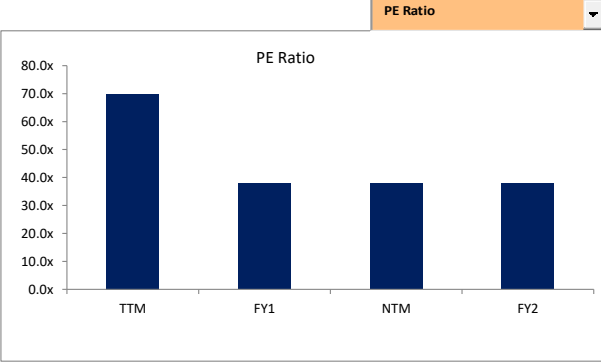
Ticker: GE US EQUITY		General Electric Co										
Period Type: Annuals		Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending		31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		99,279.0	97,012.0	90,221.0	75,833.0	74,196.0	76,555.0	67,954.0	16,053.0	67,954.0	8,844.4	8,844.4
Growth Over Prior Year		(17.1%)	(2.3%)	(7.0%)	(15.9%)	(2.2%)	3.2%	(11.2%)	7.2%	(44.2%)	(44.2%)	(44.2%)
Gross Profit		23,686.0	27,609.0	25,369.0	17,962.0	20,300.0	21,020.0	17,562.0	18,239.0	--	--	--
Margin %		23.9%	28.5%	28.1%	23.7%	27.4%	27.5%	25.8%	113.6%	--	--	--
EBITDA		(2,579.0)	(9,207.0)	7,923.0	3,663.0	7,456.0	6,018.0	5,242.0	5,258.0	1,931.8	1,931.8	1,931.8
Margin %		(2.6%)	(9.5%)	8.8%	4.8%	10.0%	7.9%	7.7%	32.8%	2.8%	21.8%	21.8%
EBIT		(8,773.0)	(15,789.0)	3,489.0	(628.0)	3,677.0	1,719.0	2,596.0	2,975.0	1,573.3	1,573.3	1,573.3
Margin %		(8.8%)	(16.3%)	3.9%	(0.8%)	5.0%	2.2%	3.8%	18.5%	2.3%	17.8%	17.8%
Earnings from Cont. Ops.		(8,537.0)	(21,080.0)	(606.0)	6,457.0	(3,397.0)	936.0	9,030.0	4,355.0	--	--	--
Margin %		(8.6%)	(21.7%)	(0.7%)	8.5%	(4.6%)	1.2%	13.3%	27.1%	--	--	--
Net Income		(8,484.0)	(22,355.0)	(4,979.0)	5,704.0	(6,520.0)	225.0	9,481.0	3,511.0	1,079.8	1,079.8	1,079.8
Margin %		(8.5%)	(23.0%)	(5.5%)	7.5%	(8.8%)	0.3%	14.0%	21.9%	1.6%	12.2%	12.2%
Diluted EPS Excl. Extra Items		(8.0)	(19.8)	(8.3)	44.9	(3.3)	0.5	8.0	3.8	1.0	1.0	1.0
Growth Over Prior Year		--	(147.0%)	58.0%	--	--	--	1,405.7%	(38.2%)	44.1%	44.1%	44.1%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	161.92
Shares Out.	1,094.61
Market Capitalization (USD)	177,238.71
- Cash & Short Term Investments	60,889.00
+ Total Debt	22,433.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,248.00
= Total Enterprise Value (USD)	156,569.71
Book Value of Common Equity	29,856.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,248.00
+ Total Debt	22,433.00
= Total Capital	53,537.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2024	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	1.7x	2.5x	20.8x	20.8x	20.8x
TEV/EBITDA	22.4x	32.6x	22.9x	22.9x	22.9x
TEV/EBIT	43.6x	57.6x	27.4x	27.4x	27.4x
P/Diluted EPS Before Extra	16.0x	46.1x			
P/BV	5.1x	6.4x	6.4x	6.4x	6.4x
Price/Tang BV	16.7x	17.5x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	69.8x	37.8x	37.8x	37.8x
TEV / EBITDA	32.6x	22.9x	22.9x	22.9x
Price / CF	27.4x	28.1x	28.1x	28.1x
Price / Book	5.9x	6.4x	6.4x	6.4x
Dividend Yield	0.3x	0.6x	0.6x	0.6x



GE US EQUITY	Ascend	▼
Consolidated	Yes	▼

General Electric Co

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Income Statement	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00	67,954.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00	67,954.00
Cost Of Goods Sold	89,084.00	87,872.00	84,994.00	87,483.00	75,593.00	69,403.00	64,852.00	57,871.00	53,896.00	55,535.00	50,392.00
Gross Profit	53,853.00	28,534.00	30,164.00	32,204.00	23,686.00	27,609.00	25,369.00	17,962.00	20,300.00	21,020.00	17,562.00
Selling General & Admin Exp. R & D Exp.	4,818.00	15,292.00	15,982.00	13,164.00	28,975.00	39,569.00	18,586.00	15,866.00	14,126.00	16,488.00	13,059.00
Depreciation & Amort.	-	-	-	-	-	3,415.00	3,118.00	2,565.00	2,497.00	2,813.00	1,907.00
Other Operating Expense/(Income)	35,143.00	1,893.00	4,834.00	4,985.00	3,484.00	414.00	176.00	159.00	-	-	-
Operating Expense., Total	39,961.00	17,185.00	20,816.00	18,149.00	32,459.00	43,398.00	21,880.00	18,590.00	16,623.00	19,301.00	14,966.00
Operating Income	13,892.00	11,349.00	9,348.00	14,055.00	(8,773.00)	(15,789.00)	3,489.00	(628.00)	3,677.00	1,719.00	2,596.00
Interest Expense	1,333.00	1,579.00	1,706.00	5,025.00	4,655.00	4,766.00	2,927.00	2,068.00	1,876.00	1,607.00	1,118.00
Interest Income	21.00	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	1,312.00	1,579.00	1,706.00	5,025.00	4,655.00	4,766.00	2,927.00	2,068.00	1,876.00	1,607.00	1,118.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(3,571.00)	(493.00)	(544.00)	-	(4,633.00)	(21,704.00)	(870.00)	(9,543.00)	5,484.00	(1,300.00)	(8,714.00)
EBT Excl. Unusual Items	16,151.00	10,263.00	8,186.00	9,030.00	(8,795.00)	1,149.00	1,432.00	6,847.00	(3,683.00)	1,412.00	10,192.00
Impairment of Goodwill	-	-	-	-	2,550.00	22,136.00	1,486.00	877.00	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	(5,100.00)	(44,272.00)	(2,972.00)	(1,754.00)	-	-	-
EBT Incl. Unusual Items	16,151.00	10,263.00	8,186.00	9,030.00	(11,345.00)	(20,987.00)	(54.00)	5,970.00	(3,683.00)	1,412.00	10,192.00
Income Tax Expense	676.00	773.00	6,485.00	(464.00)	(2,808.00)	93.00	552.00	(487.00)	(286.00)	476.00	1,162.00
Earnings from Cont. Ops.	15,475.00	9,490.00	1,701.00	9,494.00	(8,537.00)	(21,080.00)	(606.00)	6,457.00	(3,397.00)	936.00	9,030.00
Extraord. Item & Account. Change	2,120.00	(5,855.00)	7,495.00	954.00	312.00	1,363.00	4,306.00	911.00	3,194.00	644.00	(414.00)
Minority Int. in Earnings	298.00	412.00	332.00	(291.00)	(365.00)	(88.00)	67.00	(158.00)	(71.00)	67.00	(37.00)
Net Income	13,057.00	15,233.00	(6,126.00)	8,831.00	(8,484.00)	(22,355.00)	(4,979.00)	5,704.00	(6,520.00)	225.00	9,481.00
Pref. Dividends	-	-	18.00	656.00	436.00	447.00	460.00	474.00	237.00	289.00	295.00
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	13,057.00	15,233.00	(6,144.00)	8,175.00	(8,920.00)	(22,802.00)	(5,439.00)	5,230.00	(6,757.00)	(64.00)	9,186.00
Abnormal Losses (Gains)	(1,417.92)	2,013.00	2,068.56	(3,413.00)	17,419.00	26,458.00	5,769.00	(5,940.00)	6,239.00	2,719.00	(6,026.00)
Tax Effect on Abnormal Items	496.27	(704.55)	5,016.90	4,316.30	(788.00)	(260.00)	(288.35)	(127.00)	(847.00)	(359.00)	284.00
NI to Common Excl. Extra Items	12,135.35	16,541.45	941.47	9,078.30	7,711.00	3,396.00	41.65	(837.00)	(1,365.00)	2,296.00	3,444.00
Per Share Items											
Basic EPS	10.24	12.08	(4.96)	7.20	(8.24)	(20.96)	(39.88)	38.24	(6.16)	(0.06)	8.44
Basic EPS Excl. Extra Items	11.84	7.60	1.36	8.08	(8.00)	(19.76)	(8.31)	44.91	(3.25)	0.53	8.06
Weighted Avg. Basic Shares Out.	1,277.75	1,255.63	1,243.00	1,128.13	1,085.88	1,086.38	136.38	136.75	1,098.00	1,096.00	1,089.00
Diluted EPS	10.16	12.00	(4.96)	7.12	(8.24)	(20.96)	(39.88)	38.24	(6.16)	(0.06)	8.36
Diluted EPS Excl. Extra Items	11.76	7.52	1.36	8.00	(8.00)	(19.76)	(8.31)	44.91	(3.25)	0.53	7.98
Weighted Avg. Diluted Shares Out.	1,277.75	1,265.38	1,252.00	1,141.25	1,085.88	1,086.38	136.38	136.75	1,098.00	1,101.00	1,099.00
Normalized Basic EPS	13.12	13.20	10.48	11.92	8.40	5.20	5.20	0.08	1.71	2.62	2.81
Normalized Diluted EPS	11.04	8.51	6.79	8.79	7.32	4.36	31.88	0.54	1.66	2.67	2.76
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	53.11	95.41	678.09	99.18	-	-	-	5.70	-	60.47	3.97
Supplemental Items											
EBITA	20,588.00	13,735.00	11,614.00	16,286.00	(6,911.00)	(13,626.00)	5,905.00	1,535.00	5,585.00	4,216.00	3,769.00
EBIT	13,892.00	11,349.00	9,348.00	14,055.00	(8,773.00)	(15,789.00)	3,489.00	(628.00)	3,677.00	1,719.00	2,596.00
As Reported Total Revenue*	-	-	-	-	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00	67,954.00
Effective Tax Rate %	4.19	7.53	79.22	-	-	-	-	-	-	33.71	11.40
Normalized Net Income	14,255.35	10,686.45	8,436.47	10,032.30	8,023.00	4,759.00	4,347.65	74.00	1,829.00	2,940.00	3,030.00
Interest Capitalized	29.00	25.00	26.00	35.00	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	-	-

Ticker:	GE US EQUITY
Period Type	Annuals

GE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Electric Co

	Sector: Industrial			Industry: Industria aeronáutica y de			Sub-Industry: Industria aeronáutica y de				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	88,555.00	70,025.00	70,483.00	48,129.00	43,967.00	31,124.00	35,811.00	36,530.00	15,770.00	17,262.00	16,967.00
Short Term Investments	43,981.00	35,505.00	31,973.00	44,313.00	38,696.00	33,508.00	9,888.00	7,319.00	12,297.00	7,609.00	5,706.00
Total Cash & ST Investments	132,536.00	105,530.00	102,456.00	92,442.00	82,663.00	64,632.00	45,699.00	43,849.00	28,067.00	24,871.00	22,673.00
Accounts & Notes Receivable	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	16,691.00	15,620.00	17,976.00	15,466.00
Total Receivables	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	16,691.00	15,620.00	17,976.00	15,466.00
Inventories	17,325.00	17,688.00	22,515.00	22,353.00	19,419.00	13,803.00	17,215.00	15,890.00	15,847.00	17,403.00	16,528.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	22,537.00	8,423.00	6,814.00	5,984.00	5,132.00
Total Current Assets	171,249.00	146,455.00	164,045.00	151,113.00	136,627.00	100,779.00	103,096.00	84,853.00	66,348.00	66,234.00	59,799.00
Net Property, Plant & Equipment	68,827.00	48,070.00	54,095.00	50,518.00	53,874.00	43,612.00	45,879.00	16,699.00	15,609.00	14,478.00	12,494.00
Long-term Investments	241,940.00	13,445.00	21,156.00	25,162.00	20,356.00	17,431.00	40,689.00	42,549.00	42,209.00	36,048.00	38,000.00
Deferred Charges, LT	275.00	6,183.00	3,105.00	1,833.00	8,819.00	12,117.00	9,889.00	14,253.00	10,855.00	11,705.00	10,575.00
Other Long-Term Assets	174,269.00	440,801.00	250,670.00	136,557.00	149,569.00	137,133.00	65,624.00	97,857.00	63,853.00	59,323.00	42,177.00
Total Assets	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	256,211.00	198,874.00	187,788.00	163,045.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	77,890.00	70,425.00	49,860.00	30,714.00	24,036.00	12,776.00	23,641.00	4,713.00	4,361.00	4,444.00	1,817.00
Accounts Payable	16,471.00	12,067.00	13,680.00	14,435.00	15,172.00	13,826.00	17,357.00	16,458.00	16,243.00	18,644.00	15,408.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	28,726.00	29,177.00	41,540.00	36,431.00	40,088.00	33,849.00	37,867.00	33,442.00	31,349.00	33,859.00	33,651.00
Total Current Liabilities	123,087.00	111,669.00	105,080.00	81,580.00	79,296.00	60,451.00	78,865.00	54,613.00	51,953.00	56,947.00	50,876.00
Long-Term Debt	221,665.00	186,596.00	147,742.00	105,497.00	110,555.00	90,824.00	70,403.00	73,384.00	33,672.00	30,299.00	21,120.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	1,555.00	1,801.00	1,989.00	2,006.00	1,339.00
Other Non-Current Liabilities	175,025.00	219,758.00	137,139.00	97,591.00	102,504.00	108,316.00	84,492.00	89,340.00	69,648.00	60,954.00	61,131.00
Total Liabilities	519,777.00	518,023.00	389,961.00	284,668.00	292,355.00	259,591.00	235,315.00	219,138.00	157,262.00	150,206.00	134,466.00
Pref. Stock, Non-Redeem.	-	-	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	-
Total Pref. Equity	-	-	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	-
Minority Interest	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00	1,216.00	1,201.00
Additional Paid In Capital	33,196.00	33,591.00	38,315.00	37,926.00	38,086.00	36,206.00	35,107.00	35,009.00	34,706.00	34,188.00	26,977.00
Retained Earnings	149,051.00	155,333.00	140,020.00	139,532.00	117,245.00	93,109.00	87,732.00	92,247.00	85,110.00	84,693.00	86,527.00
Treasury Stock	(42,561.00)	(42,593.00)	(63,539.00)	(83,038.00)	(84,902.00)	(83,925.00)	(82,797.00)	(81,961.00)	(81,093.00)	(81,209.00)	(79,976.00)
Comprehensive Inc. and Other	(9,120.00)	(18,172.00)	(16,528.00)	(18,599.00)	(14,404.00)	(14,415.00)	(11,731.00)	(9,750.00)	1,581.00	(1,312.00)	(6,150.00)
Total Common Equity	136,783.00	136,931.00	103,104.00	80,509.00	76,884.00	51,475.00	29,856.00	37,067.00	41,606.00	37,576.00	28,579.00
Total Equity	136,783.00	136,931.00	103,110.00	80,515.00	76,890.00	51,481.00	29,862.00	37,073.00	41,612.00	37,582.00	28,579.00
Total Liabilities And Equity	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	256,211.00	198,874.00	187,788.00	163,045.00
Supplemental Items											
Total Shares Out. on Filing Date	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	136.46	136.96	1,099.03	1,089.11	1,088.42
Total Shares Out. on Balance Sheet Date	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	136.46	136.96	1,099.03	1,089.11	1,088.42
Book Value/Share	103.82	101.94	83.82	69.38	51.63	28.48	207.46	259.53	36.67	33.39	25.15
Tangible Book Value	38,608.00	61,770.00	14,943.00	(11,055.00)	(48,215.00)	(15,177.00)	(9,077.00)	351.00	4,792.00	2,937.00	8,299.00
Tangible Book Value/Share	30.70	49.13	12.75	(10.12)	(44.43)	(13.95)	(66.52)	2.56	4.36	2.70	7.62
Total Debt	299,555.00	257,021.00	197,602.00	136,211.00	134,591.00	103,600.00	94,044.00	78,097.00	38,033.00	34,743.00	22,937.00
Net Debt	(645.00)	344.00	92,583.00	68,634.00	62,244.00	45,465.00	(14,074.00)	25,034.00	(19,321.00)	(11,307.00)	(22,776.00)
Total Minority Interest	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00	1,216.00	1,201.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	10,220.00	9,963.00	13,415.00	12,636.00	10,131.00	8,057.00	8,771.00	7,937.00	8,710.00	10,356.00	11,209.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	6,794.00	7,032.00	8,265.00	8,798.00	8,847.00	5,746.00	5,333.00	5,654.00	4,927.00	5,030.00	3,720.00
Other Inventory Accounts	311.00	693.00	835.00	919.00	441.00	-	3,111.00	2,299.00	2,210.00	2,017.00	1,599.00
Accum. Allowance for Doubtful Accts	-	-	515.00	858.00	1,073.00	670.00	874.00	1,164.00	1,074.00	859.00	647.00
Full Time Employees	307,000.00	305,000.00	333,000.00	295,000.00	313,000.00	283,000.00	205,000.00	174,000.00	168,000.00	172,000.00	125,000.00

Ticker:	GE US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☐ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

General Electric Co

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	13,057.00	15,233.00	(6,126.00)	8,831.00	(8,484.00)	(22,355.00)	(4,979.00)	5,704.00	(6,520.00)	225.00	9,481.00
Depreciation & Amort., Total	9,762.00	4,953.00	4,847.00	4,997.00	6,194.00	6,582.00	3,541.00	3,464.00	3,009.00	3,544.00	2,079.00
Other Non-Cash Adj	5,360.00	10,258.00	23,073.00	(17,231.00)	10,341.00	21,579.00	10,449.00	(4,557.00)	7,745.00	751.00	(8,019.00)
Changes in Non-Cash Capital	400.00	(2,735.00)	(1,903.00)	3,159.00	(1,497.00)	(828.00)	(277.00)	(1,043.00)	(902.00)	1,396.00	1,638.00
Cash from Ops.	28,579.00	27,709.00	19,891.00	(244.00)	6,554.00	4,978.00	8,734.00	3,568.00	3,332.00	5,916.00	5,179.00
Capital Expenditure	(13,458.00)	(7,134.00)	(7,309.00)	(7,199.00)	(6,642.00)	(6,627.00)	(2,216.00)	(1,579.00)	(1,250.00)	(1,371.00)	(1,595.00)
Sale of Property, Plant, and Equipment	5,883.00	2,923.00	3,020.00	4,424.00	5,530.00	4,093.00	379.00	203.00	167.00	209.00	89.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	20,023.00	630.00	2,283.00	5,357.00	3,208.00	8,425.00	6,988.00	-	22,356.00	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	16,669.00	(1,453.00)	61,494.00	46,620.00	3,283.00	12,389.00	3,826.00	18,047.00	35.00	3,432.00	5,483.00
Cash from Investing	29,117.00	(5,034.00)	59,488.00	49,202.00	5,379.00	18,280.00	8,977.00	16,671.00	21,308.00	2,270.00	3,977.00
Net Short Term Debt Issued/Repaid	(14,230.00)	(6,409.00)	(24,459.00)	(1,135.00)	1,699.00	(4,343.00)	280.00	(4,168.00)	(710.00)	65.00	(55.00)
Long-Term Debt Issued	47,589.00	14,629.00	13,951.00	1,492.00	10,879.00	3,120.00	2,185.00	15,028.00	364.00	8,205.00	11.00
Long-Term Debt Repaid	(61,461.00)	(38,410.00)	(47,038.00)	(58,768.00)	(25,220.00)	(20,319.00)	(16,307.00)	(29,632.00)	(36,521.00)	(11,205.00)	(3,360.00)
Total Debt Issued/Repaid	(28,102.00)	(30,190.00)	(57,546.00)	(58,411.00)	(12,642.00)	(21,542.00)	(13,842.00)	(18,772.00)	(36,867.00)	(2,935.00)	(3,404.00)
Pref. Dividends Paid	(7,821.00)	(8,852.00)	(9,295.00)	(8,806.00)	(8,650.00)	(4,474.00)	(649.00)	(648.00)	(575.00)	(639.00)	(589.00)
Total Dividends Paid	(7,821.00)	(8,852.00)	(9,295.00)	(8,806.00)	(8,650.00)	(4,474.00)	(649.00)	(648.00)	(575.00)	(639.00)	(589.00)
Increase in Capital Stocks	990.00	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(9,278.00)	(1,218.00)	(1,099.00)	(21,429.00)	(2,550.00)	-	-	-	(107.00)	(1,048.00)	(7,028.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(2,157.00)	19,809.00	(11,577.00)	(1,631.00)	6,249.00	(6,418.00)	(1,692.00)	(287.00)	(7,841.00)	(1,332.00)	2,528.00
Cash from Financing	(46,368.00)	(20,451.00)	(79,517.00)	(90,277.00)	(17,593.00)	(32,434.00)	(16,183.00)	(19,707.00)	(45,390.00)	(5,954.00)	(8,493.00)
Net Change in Cash	11,328.00	2,224.00	(138.00)	(41,319.00)	(5,660.00)	(9,176.00)	1,528.00	532.00	(20,750.00)	2,232.00	663.00
Supplemental Items											
Cash Interest Paid	8,988.00	9,539.00	8,764.00	5,779.00	4,211.00	4,508.00	4,101.00	2,976.00	2,536.00	1,561.00	1,067.00
Cash Taxes Paid	(2,487.00)	(2,955.00)	2,486.00	7,469.00	(1,924.00)	(1,404.00)	1,950.00	1,441.00	1,165.00	1,127.00	1,148.00
Free Cash Flow	15,121.00	20,575.00	12,582.00	(7,443.00)	(88.00)	(1,649.00)	6,518.00	1,989.00	2,082.00	4,545.00	3,584.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: GE US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

General Electric Co

Sector: Industrial

Industry: Industria aeronáutica y de de

Sub-Industry: Industria aeronáutica y de de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	2.0x	2.3x	3.4x	2.9x	2.4x	1.4x	--	0.5x	1.2x	1.1x	1.7x
	Average	1.8x	1.9x	2.4x	3.3x	2.5x	2.0x	1.6x	0.7x	1.8x	1.0x	1.3x
	High	2.0x	2.3x	3.4x	3.5x	3.0x	2.5x	1.7x	1.6x	2.0x	1.3x	1.7x
	Low	1.6x	1.7x	2.1x	2.9x	1.9x	1.4x	0.9x	0.4x	1.2x	0.7x	0.9x
TEV / LTM EBITDA	Close	12.2x	16.1x	27.4x	18.3x	--	--	--	10.5x	11.5x	13.5x	22.4x
	Average	10.3x	11.3x	17.0x	26.3x	15.7x	--	10.7x	7.6x	37.7x	9.5x	17.1x
	High	12.2x	16.1x	27.6x	28.2x	18.6x	--	10.7x	33.1x	41.6x	13.5x	22.4x
	Low	9.1x	10.4x	15.0x	18.5x	11.8x	--	10.7x	4.5x	11.5x	6.6x	11.1x
TEV / LTM EBIT	Close	20.7x	23.2x	41.7x	24.9x	--	--	--	--	22.6x	44.6x	43.6x
	Average	16.3x	19.2x	24.4x	40.0x	21.3x	--	23.3x	16.3x	22.6x	18.7x	56.4x
	High	20.8x	23.2x	41.9x	42.8x	25.2x	--	23.3x	28.1x	22.6x	44.8x	71.3x
	Low	14.5x	17.7x	21.5x	25.1x	15.9x	--	23.3x	9.7x	22.6x	13.0x	36.6x
Price / LTM EPS	Close	20.3x	23.8x	36.7x	28.8x	19.1x	13.9x	2.8x	159.7x	56.9x	31.3x	46.3x
	Average	10.4x	11.3x	15.1x	21.4x	14.1x	8.5x	11.1x	1.7x	117.2x	30.2x	30.9x
	High	12.2x	14.2x	22.0x	23.2x	17.3x	12.4x	13.2x	99.4x	132.0x	38.7x	38.3x
	Low	9.0x	10.4x	13.1x	17.2x	9.5x	4.4x	1.7x	0.9x	35.4x	19.5x	19.8x
Price / Book Value	Close	2.2x	2.0x	3.0x	3.6x	2.7x	2.1x	0.4x	0.3x	2.6x	2.5x	5.1x
	Average	1.2x	1.2x	1.3x	1.7x	1.8x	1.2x	1.7x	0.2x	0.3x	1.4x	2.5x
	High	1.4x	1.3x	1.8x	2.2x	2.2x	1.8x	2.0x	0.3x	1.6x	1.8x	4.0x
	Low	1.1x	1.1x	1.1x	1.6x	1.2x	0.6x	0.3x	0.1x	0.2x	1.0x	1.6x
Price / Tangible Book Value	Close	7.3x	4.1x	19.6x	--	--	--	--	33.7x	21.7x	31.1x	16.7x
	Average	3.9x	4.0x	2.6x	11.4x	--	--	--	21.0x	24.8x	11.5x	30.5x
	High	4.6x	4.3x	11.7x	12.4x	--	--	--	21.0x	27.9x	19.3x	37.9x
	Low	3.4x	2.5x	2.3x	10.3x	--	--	--	21.0x	13.5x	8.7x	13.3x
Price / Cash Flow	Close	10.0x	9.2x	15.6x	--	23.1x	13.2x	1.4x	3.3x	31.1x	15.5x	26.8x
	Average	4.8x	5.6x	5.8x	9.1x	13.8x	10.2x	10.6x	0.6x	2.5x	16.5x	15.3x
	High	6.0x	5.9x	9.3x	9.8x	13.8x	15.1x	12.6x	2.1x	19.4x	21.2x	21.4x
	Low	4.2x	5.1x	5.0x	8.2x	13.8x	5.3x	0.9x	0.4x	2.0x	9.7x	9.8x
TEV / LTM FCF	Close	18.9x	12.3x	24.6x	--	--	--	1.9x	5.9x	49.8x	20.2x	38.8x
	Average	9.3x	10.5x	7.8x	14.3x	--	--	1.2x	0.9x	4.5x	26.4x	19.9x
	High	11.3x	11.1x	14.7x	15.6x	--	--	1.2x	3.7x	31.0x	33.9x	30.9x
	Low	8.1x	7.4x	6.8x	13.0x	--	--	1.2x	0.6x	3.6x	12.6x	12.8x
Dividend Yield	Close	2.8	3.5	3.0	2.9	4.8	4.9	2.9	3.0	0.3	0.4	0.3
	Average	4.9	5.1	5.6	5.1	6.2	11.5	6.1	6.6	4.0	0.7	0.4
	High	5.6	5.9	6.4	5.6	9.0	20.9	7.7	9.4	4.9	0.8	0.6
	Low	4.2	4.8	4.8	4.7	4.9	7.4	4.6	3.9	0.5	0.5	0.3

General Electric Co
Sector: Industrial Industria: Industria aeronáutica y de Sub-Industria: Industria aeronáutica y de de

	100%	75%	50%	25%	0%	25%	50%	75%	100%
For the Fiscal Period Ending									
	30/09/21	30/09/20	31/03/21	30/09/20	30/09/21	31/03/21	31/03/20	30/06/21	30/09/20
Return on Assets	0.0%	-2.9%	-2.2%	-2.2%	-2.7%	0.2%	5.1%	5.7%	6.0%
Return on Capital	1.2%	-5.2%	-3.8%	-3.9%	-5.2%	2.2%	15.5%	17.5%	19.0%
Return on Equity	1.2%	-1.7%	-14.0%	-14.2%	-17.3%	0%	24.6%	29.0%	32.8%
Margin Analysis									
Gross Margin	27.8%	29.4%	22.9%	25.5%	20.3%	29.0%	25.9%	26.0%	25.9%
SG&A Margin	-	-	-	-	-	-	-	-	-
EBITDA Margin	8.3%	0.9%	8.3%	8.3%	6.4%	5.3%	5.8%	6.8%	6.9%
EBIT Margin	3.9%	5.0%	3.2%	3.2%	1.4%	2.0%	2.3%	3.6%	3.8%
Earnings from Cont. Ops. Margin	6.0%	6.9%	7.5%	7.3%	-0.9%	3.7%	2.3%	5.0%	4.5%
Operating Income Margin	6.8%	18.9%	6.0%	6.0%	12.0%	12.5%	13.8%	8.2%	7.7%
Normalized Net Income Margin	3.2%	4.4%	1.0%	2.4%	-2.1%	6.7%	3.7%	4.5%	1.4%
Free Cash Flow Margin	11.0%	10.2%	-6.3%	1.7%	1.3%	18.8%	-2.8%	0.7%	8.2%
Asset Turnover									
Total Asset Turnover	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.4x	0.4x	0.4x
Fixed Asset Turnover	7.5x	4.8x	6.5x	6.7x	6.1x	6.7x	6.8x	5.3x	5.7x
Receivables Turnover	4.4x	4.7x	4.4x	5.8x	4.7x	5.8x	4.4x	4.4x	4.7x
Inventory Turnover	3.9x	3.8x	1.1x	3.8x	3.7x	3.7x	3.9x	1.6x	1.6x
Short Term Liquidity									
Current Ratio	1.8x	1.7x	1.1x	1.1x	1.1x	1.7x	1.5x	1.7x	1.7x
Quick Ratio	0.8x	0.7x	0.7x	0.7x	0.7x	0.8x	0.8x	0.7x	0.7x
Days Payable Outstanding	61.5x	61.5x	61.5x	61.5x	61.5x	61.5x	61.5x	61.5x	61.5x
Days Sales Outstanding	66.2x	79.4x	80.0x	80.0x	96.9x	97.2x	85.1x	84.0x	88.8x
Days Inventory Outstanding	111.1x	117.1x	117.1x	117.1x	117.1x	117.1x	117.1x	117.1x	117.1x
Asset Turnover	16.1x	110.8x	116.7x	136.4x	130.1x	130.1x	110.0x	110.8x	116.4x
Asset Conversion Period	62.6x	35.1x	86.9x	85.1x	101.7x	85.7x	88.9x	88.7x	87.7x
Free Cash Flow									
Total Cash Flow	140.0%	41.4%	60.1%	67.8%	100.0%	48.0%	74.7%	71.8%	76.8%
Total Debt/Total Cash	27.8%	47.8%	47.8%	48.4%	55.1%	48.0%	47.7%	47.5%	48.5%
Free Cash Flow	161.1%	85.1%	10.1%	18.1%	85.1%	70.1%	70.1%	70.1%	77.1%
17 Debt/Cash Flow	67.8%	47.8%	40.0%	47.5%	45.0%	45.1%	58.8%	58.1%	40.8%
Free Cash Flow/Total Assets	10.0%	5.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
EBITDA / Interest Exp.	2.8x	3.1x	2.8x	2.8x	1.9x	1.9x	2.1x	3.0x	3.0x
EBITDA / Interest Exp.	10.0x	5.0%	6.0%	7.8x	7.8x	7.8x	7.8x	4.8x	4.7x
EBITDA / Interest Exp.	2.8x	3.1x	2.8x	2.8x	1.9x	1.9x	2.1x	3.0x	3.0x
Total Debt/EBITDA	10.0x	4.8x	6.2x	6.2x	8.2x	10.0x	5.5x	6.1x	7.2x
Total Debt/EBITDA	11.1x	7.8%	7.9x	1.0x	1.0x	1.1x	1.0x	1.0x	1.0x
Adjusted EBITDA	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x
Growth Profit Year									
Total Revenue	17.1%	13.0%	17.8%	17.8%	17.1%	7.1%	14.3%	18.2%	18.8%
Gross Profit	15.1%	13.0%	13.0%	17.8%	18.1%	14.0%	14.0%	15.1%	18.8%

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	GE US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

General Electric Co

Sector: Industrial Industry: Industria aeronáutica y de de Sub-industry: Industria aeronáutica y de de

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	9.6%	10.7%	10.7%	11.0%	10.0%
Weight of Equity	80.9%	83.4%	84.1%	85.8%	89.5%
+ Debt					
Cost of Debt	4.6%	5.1%	5.9%	4.8%	4.6%
Weight of Debt	19.1%	16.6%	15.9%	14.2%	10.5%
+ Preferred Equity					
Cost of Pref Equity	12733.3%	12433.3%			
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.9%	10.0%	10.0%	10.1%	9.5%

Capital Structure					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	2,362.0	1,882.0	1,334.0	1,817.0	1,032.0
LT Borrowings	22,242.0	21,997.0	21,455.0	21,120.0	21,401.0
Pref Equiv	3.0	3.0	0.0	0.0	0.0
Total Capital	128,611.6	143,440.3	143,110.1	161,851.5	214,569.3

Debt Summary Data					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	0.0	0.0%	--	--	0.0
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	24,504.0	23,879.0	22,789.0	22,937.0	22,433.0
Total Principal Due	24,504.0	23,879.0	22,789.0	22,937.0	22,433.0

Additional Totals					
Total Cash & ST Investments	63,077.0	257.4%	61,043.0	255.6%	55,709.0
Net Debt	-28,655.0	-116.9%	-26,495.0	-111.0%	-21,760.0
Total Short-Term Borrowings	2,262.0	9.2%	1,882.0	7.9%	1,334.0
Curr. Port. of LT Debt/Cap. Leases	2,148.0	8.8%	1,755.0	7.3%	1,334.0
(Lone-Term Debt Incl. Cap. Leases)	22,242.0	90.8%	21,997.0	92.1%	21,455.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	-7.7x	-7.0x	-4.5x	-4.9x	-4.2x
Total Debt/EBITDA	6.5x	6.3x	4.7x	4.9x	4.3x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
LTM FCF/Total Debt	0.3x	0.3x	0.3x	0.2x	0.3x
FRIT/Interest Expense	1.1x	2.1x	3.0x	3.0x	2.4x
FRIT/Total Interest Expense	1.1x	2.1x	3.0x	3.0x	2.4x
Debt of Financial Leverage	11.3x	1.9x	1.5x	1.5x	1.7x
EBITDA/CAPEX/Interest Expense	1.9x	2.7x	3.3x	3.0x	3.5x
EBITDA/Total Interest Expense	3.0x	4.0x	4.9x	4.8x	5.0x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	22,421.0	100.0%	21,782.0	100.0%	20,822.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	564.0	24.5%
Rental Expense - Year 2	--	--	--	428.0	18.6%
Rental Expense - Year 3	--	--	--	325.0	14.1%
Rental Expense - Year 4	--	--	--	233.0	10.1%
Rental Expense - Year 5	--	--	--	165.0	7.2%
Rental Expense - Years 2 - 3	--	--	--	733.0	32.7%
Rental Expense - Years 4 - 5	--	--	--	398.0	17.3%
Rental Expense - Years 2 - 5	--	--	--	1,151.0	50.0%
Rental Expense Beyond Year 5	--	--	--	587.0	25.3%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	2,302.0	100.0%

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
----------------------	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:GE US EQUITY

GE US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

General Electric Co

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue by Product											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00	67,954.00
Commercial Engines & Services	103,383.00	106,926.00	108,609.00	112,814.00	89,776.00	86,788.00	86,779.00	73,306.00	71,636.00	73,751.00	23,900.00
Defense & Propulsion Technologies	21,188.00	10,283.00	10,801.00	10,905.00	9,070.00	9,551.00	3,442.00	2,528.00	2,561.00	2,806.00	9,000.00
Services	19,771.00	(25.00)	(2,024.00)	(4,032.00)	433.00	673.00	-	-	-	-	-
Equipment	(1,405.00)	(778.00)	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00	67,954.00
Non-U.S.	63,900.00	66,000.00	64,100.00	70,300.00	57,800.00	57,136.00	51,258.00	40,616.00	41,358.00	43,519.00	38,863.00
U.S.	49,400.00	51,100.00	53,200.00	53,300.00	41,500.00	39,876.00	38,963.00	35,217.00	32,838.00	33,036.00	29,090.00
	29,637.00	(694.00)	(2,142.00)	(3,913.00)	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	GE US EQUITY	Sort	Ascend ▾	Currency	Reporting	Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

General Electric Co

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,970.00	1,608.00	1,840.00	1,699.00	1,597.00	1,211.00	900.00	900.00	470.00	307.00	131.00
Interest Cost	2,983.00	3,332.00	3,333.00	3,609.00	3,417.00	3,206.00	3,322.00	2,772.00	2,334.00	2,467.00	2,314.00
Expected Return on Plan Assets	(4,163.00)	(3,979.00)	(4,183.00)	(4,370.00)	(4,566.00)	(4,533.00)	(4,572.00)	(4,075.00)	(4,243.00)	(4,109.00)	(2,963.00)
Pension Expense (Income)	5,050.00	4,016.00	4,871.00	3,997.00	4,051.00	4,150.00	3,759.00	3,589.00	2,716.00	382.00	(1,518.00)
Other Postretirement Cost											
Service Cost	229.00	164.00	145.00	123.00	94.00	63.00	58.00	59.00	44.00	39.00	17.00
Interest Cost	410.00	424.00	335.00	249.00	224.00	196.00	202.00	150.00	103.00	108.00	111.00
Expected Return on Plan Assets	(60.00)	(50.00)	(48.00)	(43.00)	(36.00)	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	927.00	789.00	174.00	115.00	35.00	(79.00)	(149.00)	118.00	(168.00)	(203.00)	(144.00)
Pension Funded Status											
Fair Value of Plan Assets	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	83,480.00	59,656.00	40,508.00
Actual Return (Loss) on Plan Assets	7,524.00	4,330.00	688.00	4,635.00	8,194.00	(7,142.00)	--	--	--	--	--
Employer Contribution	898.00	962.00	782.00	1,347.00	2,848.00	6,758.00	1,014.00	3,315.00	921.00	534.00	373.00
Benefits Paid	(3,611.00)	(3,692.00)	(3,831.00)	(4,228.00)	(4,795.00)	(4,731.00)	(4,831.00)	(4,947.00)	(4,752.00)	(4,651.00)	(3,121.00)
Projected Benefit Obligation	71,648.00	86,324.00	90,340.00	94,044.00	100,288.00	89,591.00	94,677.00	100,956.00	94,555.00	67,507.00	46,594.00
Over(Under) Funded Pension	(12,292.00)	(25,658.00)	(27,252.00)	(31,060.00)	(28,703.00)	(22,045.00)	(22,902.00)	(20,607.00)	(11,075.00)	(7,851.00)	(6,086.00)
Accumulated Benefit Obligation	67,542.00	81,491.00	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	82.84	70.28	69.83	66.97	71.38	75.39	75.81	79.59	88.29	88.37	86.94
Other Postretirement Funded Status											
Fair Value of Plan Assets	903.00	813.00	695.00	575.00	518.00	362.00	289.00	134.00	42.00	10.00	8.00
Actual Return (Loss) on Plan Assets	118.00	--	22.00	22.00	(94.00)	(593.00)	275.00	85.00	(446.00)	(778.00)	(5.00)
Employer Contribution	533.00	518.00	501.00	410.00	--	370.00	342.00	295.00	279.00	352.00	221.00
Benefits Paid	(746.00)	(704.00)	(691.00)	(603.00)	(580.00)	(569.00)	(533.00)	(491.00)	(472.00)	(438.00)	(254.00)
Projected Benefit Obligation	--	10,703.00	6,757.00	6,289.00	6,006.00	5,153.00	5,160.00	5,019.00	4,308.00	3,304.00	2,055.00
Over(Under) Funded Post Ret Benefits	(9,010.00)	(9,890.00)	(6,062.00)	(5,714.00)	(5,488.00)	(4,791.00)	(4,871.00)	(4,885.00)	(4,266.00)	(3,294.00)	(2,047.00)
Other Post-Retirement Funding Ratio	--	7.60	10.29	9.14	8.62	7.03	5.60	2.67	0.97	0.30	0.39
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.50	7.50	7.50	7.50	7.50	6.75	6.75	6.21	6.10	5.71	6.64
Discount Rate used on Plan Liabilities	4.85	4.02	4.38	4.11	3.64	3.35	3.36	2.61	2.94	5.53	5.18
Rate of Compensation Increase	4.00	4.10	3.80	3.80	3.55	3.50	3.00	2.98	2.89	2.94	3.50
Other Postretirement Benefits											
Expected Return on Plan Assets	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	1.25	4.80	5.66
Discount Rate used on Plan Liabilities	9.22	3.89	3.93	3.75	3.43	4.12	3.05	2.15	2.64	5.43	5.09
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	83,480.00	59,656.00	40,508.00
Asset Category - Equities %	47.00	45.61	39.11	38.50	46.00	37.00	41.00	37.00	28.00	16.00	17.00
Asset Category - Debt %	31.00	32.43	36.93	33.00	34.00	45.00	42.00	45.00	51.00	55.00	55.00
Asset Category - Real Estate %	7.00	6.80	8.01	8.50	7.00	7.00	7.00	6.00	6.00	7.00	6.00
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	0.31	0.26	--	--	--	--	--
Asset Category - Other %	4.00	6.00	6.11	13.50	-	-	-	-	--	-	-
Expected Pension Payments											
Year 1	3,600.00	3,730.00	4,250.00	4,235.00	4,575.00	4,785.00	4,825.00	4,670.00	4,750.00	4,680.00	3,140.00
Year 2	3,680.00	3,810.00	4,355.00	4,390.00	4,680.00	4,840.00	4,880.00	4,730.00	4,765.00	4,710.00	3,150.00
Year 3	3,750.00	3,900.00	4,485.00	4,500.00	4,780.00	4,925.00	4,945.00	4,775.00	4,790.00	4,745.00	3,165.00
Year 4	3,835.00	3,995.00	4,590.00	4,605.00	4,870.00	5,000.00	5,000.00	4,815.00	4,840.00	4,780.00	3,195.00
Year 5	3,920.00	4,100.00	4,690.00	4,695.00	4,955.00	5,065.00	5,030.00	4,840.00	4,865.00	4,805.00	3,205.00
Beyond Year 5	21,305.00	22,355.00	24,980.00	24,855.00	26,030.00	26,475.00	25,515.00	24,595.00	24,515.00	24,095.00	15,950.00
Expected Postretirement Benefits											
Year 1	--	680.00	625.00	(5,100.00)	(5,500.00)	(4,800.00)	495.00	460.00	410.00	375.00	220.00
Year 2	--	665.00	600.00	580.00	--	--	475.00	440.00	390.00	360.00	210.00
Year 3	--	670.00	590.00	560.00	--	--	455.00	420.00	365.00	345.00	205.00
Year 4	--	675.00	575.00	535.00	--	--	435.00	395.00	350.00	330.00	200.00
Year 5	--	685.00	560.00	520.00	--	--	415.00	380.00	335.00	325.00	195.00
Beyond Year 5	--	3,285.00	2,500.00	2,245.00	-	(100.00)	1,775.00	1,615.00	1,440.00	1,375.00	845.00

Period Type	Annuals	
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Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

[illegible]